

## **Industry Outlook**

Industry Outlook is a comprehensive service that provides detailed information on Indian industries. It includes the mining, manufacturing, utilities and services industries. A total of 193 industries are covered.

The service provides detailed historical data on capacity, production, foreign trade, sales, prices, annual and quarterly financial performance of the industry and its detailed break-up by companies, new capacities built and expected to be commissioned, performance of listed companies on the bourses, data culled from the Annual Survey of Industries and from RBI's industrial outlook surveys.

Industry Outlook provides insights, outlook and forecasts. It is designed to provide a near to medium term view of Indian industries.

The database is updated everyday as new data becomes available. The Industries covered in the service is mentioned below:

### **All industries**

#### **Non-financial**

- Manufacturing
  - Food & agro-based products
    - ◆ Food products
      - Dairy products
      - Tea
      - Coffee
      - Sugar
      - Vegetable oils & products
      - Beer & alcohol
      - Other food products
        - Cocoa products & confectionery
        - Bakery products
        - Processed foods
        - Starches
        - Marine foods
        - Poultry & meat products
  - Textiles
    - ◆ Cotton & blended yarn
    - ◆ Cloth
    - ◆ Man-made filaments & fibres
    - ◆ Textile processing
    - ◆ Readymade garments
    - ◆ Diversified cotton textile
    - ◆ Other textiles
  - Chemicals & chemical products
    - ◆ Inorganic chemicals
    - ◆ Caustic soda
    - ◆ Soda ash
    - ◆ Fertilisers
    - ◆ Pesticides
    - ◆ Dyes & pigments
    - ◆ Drugs & pharmaceuticals
- Milling products
- ◆ Tobacco products
- ◆ Floriculture
- ◆ Other agricultural products

- ◆ Organic chemicals
- ◆ Polymers
- ◆ Plastic products
  - Plastic tubes, pipes, fittings & sheets
  - Plastic films & flexible packaging
  - Plastic packaging goods
  - Plastic furniture, floorings & misc. items
- ◆ Petroleum products
  - Refinery
  - Lubricants, etc.
- ◆ Rubber products
- ◆ Other chemicals
- Consumer goods
  - ◆ Cosmetics, toiletries, soaps & detergents
  - ◆ Leather products
    - Footwear
    - Other leather products
  - ◆ Books & cards
  - ◆ Dry cells
  - ◆ Gems & jewellery
  - ◆ Domestic appliances
    - Air-conditioners & refrigerators
    - Consumer electronics
    - Other domestic appliances
- Construction materials
  - ◆ Cement
  - ◆ Refractorie
  - ◆ Ceramic products
  - ◆ Abrasives
  - ◆ Granite
  - ◆ Paints & varnishes
  - ◆ Wood
- ◆ Other construction materials
- Metals & metal products
  - ◆ Ferrous metals
    - Pig iron
    - Sponge iron
    - Steel
    - Castings & forgings
    - Steel pipes & tubes
    - Ferro alloys
    - Metal products
  - ◆ Non-ferrous metals
    - Aluminium & aluminium products
    - Copper & copper products
    - Other non-ferrous metals
- Machinery
  - ◆ Non-electrical machinery
    - General purpose machinery
    - Industrial machinery
    - Boilers & turbines
    - Machine tools
    - Mining & construction equipment
    - Tractors
    - Engines
    - Other industrial machinery
  - ◆ Electrical machinery
    - Wires & cables
    - Generators, transformers & switchgears

- Industrial cooling equipment
- Misc. electrical machinery
- ◆ Electronics
  - Computers, peripherals & storage devices
  - Communication equipment
  - Other electronics
- ◆ Diversified machinery
- Transport equipment
  - ◆ Automobiles & ancillaries
    - Automobile
      - Commercial vehicles
      - Passenger vehicles
      - Two & three wheelers
      - Diversified automobile
    - Automobile ancillaries
      - Storage batteries
      - Tyres & tubes
      - Other automobile ancillaries
  - ◆ Other transport equipment
- Miscellaneous manufacturing
  - ◆ Paper, newsprint & paper products
    - Paper & newsprint
    - Paper products
  - ◆ Glass & glassware
  - ◆ Media-print
  - ◆ Misc. manufactured articles
- Diversified
- Mining
  - Coal & lignite
- Crude oil & natural gas
- Minerals
- Electricity
  - Electricity generation
  - Electricity distribution
- Services (other than financial)
  - Hotels & tourism
    - ◆ Hotels & restaurants
    - ◆ Tourism
  - Wholesale & retail trading
    - ◆ Trading
    - ◆ Retail trading
  - Transport services
    - ◆ Road transport & allied services
      - Road transport services
      - Road transport infrastructure services
    - ◆ Railway transport & allied services
      - ◆ Railway transport services
        - Railway transport infrastructure services
    - ◆ Air transport & allied services
      - Air transport services
      - Air transport infrastructure services
    - ◆ Shipping transport & allied services
      - Shipping transport services
      - Shipping transport infrastructure services
    - ◆ LNG storage & distribution
    - ◆ Transport logistics services
- Communication services

- ◆ Telecommunication services
- ◆ Courier services
- Information technology
  - ◆ Computer software
  - ◆ ITES
- Misc. services
  - ◆ Storage & distribution
  - ◆ Business consultancy
  - ◆ Health services
  - ◆ Recreational services
    - Production & distribution of films
    - Media-broadcasting
    - Exhibition of films
    - Media-content
    - Animation content provider
    - Other recreational services
  - ◆ Other misc services
- Construction & real estate
  - Real estate

- ◆ Housing construction
- ◆ Commercial complexes
- Industrial & infrastructural construction
  - ◆ Industrial construction
  - ◆ Infrastructural construction
  - ◆ Other construction & allied activities

#### **Financial services**

- Banking services
- Investment services
- Asset financing services
  - Auto finance services
  - Housing finance services
  - Infrastructure finance services
  - Other asset financing services
- Other fund based financial services
- Fee based financial services
  - Securities broking
  - Other fee based financial services
- Other financial services

#### **Irrigation**

Few sample data output and reports are mentioned below.

A snapshot of home page

The screenshot shows the homepage of the Industry Outlook website. At the top left is the CMIE logo and the text 'Industry Outlook'. To the right, it says 'Historical time-series and forecasts' and '193 industries covering all industrial and services sectors'. A navigation bar at the top contains links for 'Home', 'Report Sets', 'Time-Series Sets', 'Time-Series Search', 'Time-Series Download', 'Seek Clarifications', and 'Feedback'. Below this is a search bar and a menu with options like 'Analysis', 'Overview', 'Annual Financials', 'Quarterly Financials', 'Stocks', 'CapEx', 'Demand & Supply', 'Annual Survey', and 'Forecast'. On the left side, there is a tree view of industries under 'All industries', including Non-financial, Manufacturing, Mining, Electricity, Services, Construction & real estate, and Financial services. The main content area features three news items: 1) 'Gold jewellery exports plunge by 51.7% during April-December 2013' with a sub-headline 'Limited availability of raw material pull down exports'. 2) 'Sugar mills plan major capacity additions in fiscal 2014-15' with a sub-headline 'Incremental capacity of 24,600 ted to come onstream during the year'. 3) 'Project commissioning in drugs & pharmaceutical industry to gather momentum in 2014-15' with a sub-headline 'Projects worth Rs.43.5 billion to get completed during the year'. On the right side, there are sections for 'Tidings' and 'Outlook' with several short news snippets and dates.

**All reports represented in the window of the selected Industry**

- All industries
  - Non-financial
    - Manufacturing
      - Food & agro-based products
      - Textiles
      - Chemicals & chemical products
      - Consumer goods
      - Construction materials
      - Metals & metal products
      - Machinery
      - Transport equipment
        - Automobiles & ancillaries
          - Automobile
            - Commercial vehicles
            - Passenger vehicles
            - Two & three wheelers
            - Diversified automobile
          - Automobile ancillaries
          - Other transport equipment
    - Miscellaneous manufacturing
  - Diversified
- Mining
  - Coal & lignite
  - Crude oil & natural gas
  - Minerals
- Electricity
  - Electricity generation
  - Electricity distribution
- Services (other than financial)
  - Hotels & tourism
  - Wholesale & retail trading
  - Transport services
  - Communication services
  - Information technology
  - Misc. services

10 Jan 2014 09:52 AM, [Outlook](#)

## CV sales to recover from the second half of 2014-15

To rise by 4% during the year

09 Jan 2014 01:03 PM, [Tidings](#)

### Passenger vehicle sales decline 7.1% in December 2013

Commercial vehicle and three wheeler sales too slide

10 Dec 2013 12:38 PM, [Tidings](#)

### Passenger vehicle sales decline 10.8% in November 2013

Two wheeler sales grow 6.8%

04 Oct 2013 11:17 AM, [Outlook](#)

### CV sales to decline by 6.7% in 2013-14

To recover in 2014-15

03 Jan 2014 04:21 PM, [Outlook](#)

### Declining sales force CV manufacturers to go slow on investments

Sharp fall in new project completions expected during 2014-15

19 Nov 2013 03:40 PM, [Insights](#)

### CV industry posts losses in September 2013 quarter

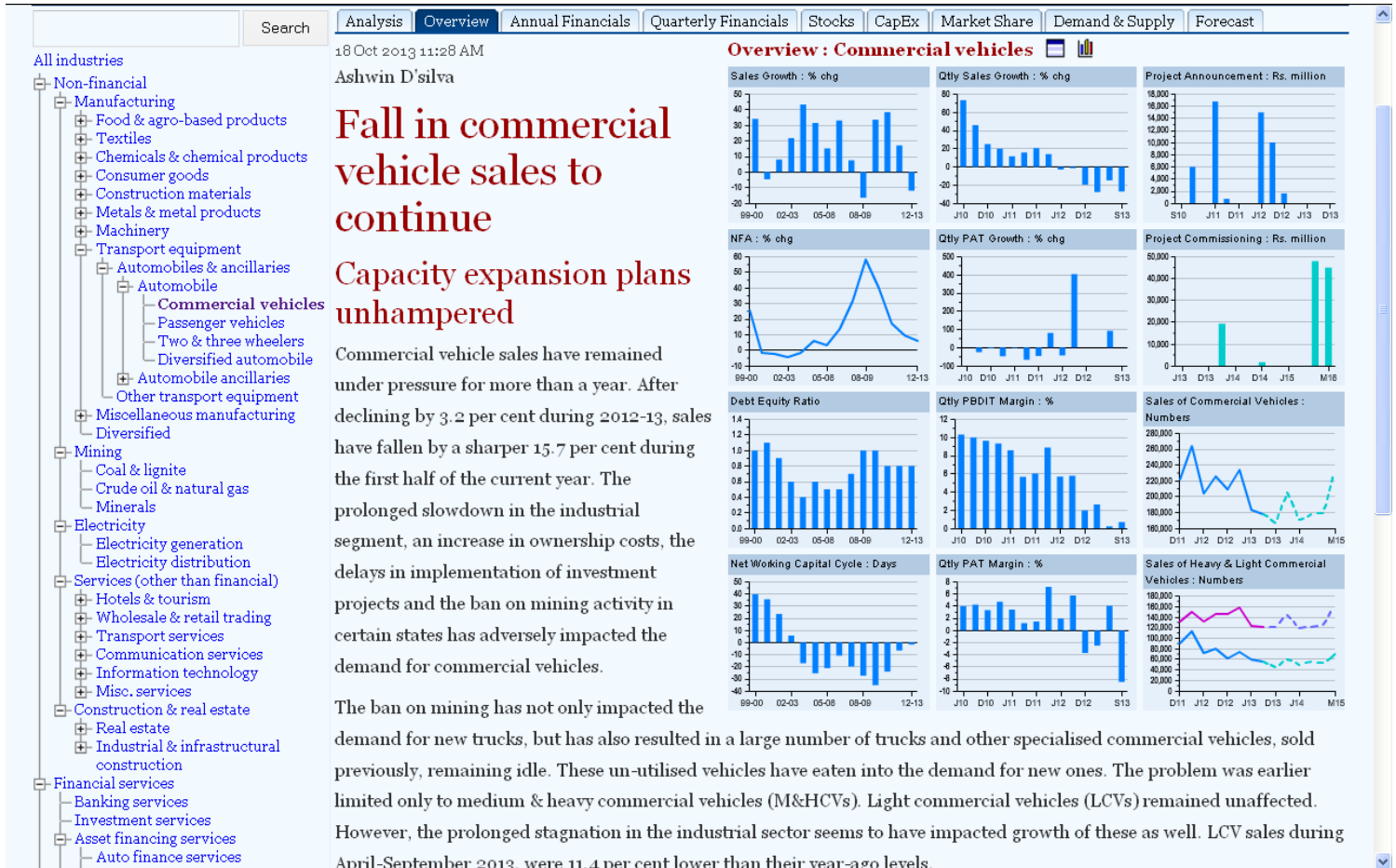
Sharp decline in sales volumes pushes industry into the red

14 Aug 2013 04:44 PM, [Insights](#)

### CV industry's PAT surges 92.4% in June 2013 quarter

Sharp increase in Tata Motors' other

## Overview of the Industry with major respected industry indicator



**All demand supply indicators with all available frequencies**

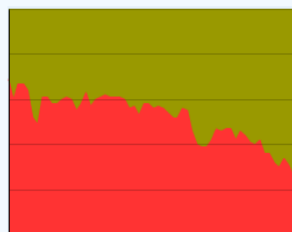
		Analysis	Overview	Annual Financials	Quarterly Financials	Stocks	CapEx	Market Share	Demand & Supply	Forecast
<ul style="list-style-type: none"> <li>All industries</li> <li>Non-financial               <ul style="list-style-type: none"> <li>Manufacturing                   <ul style="list-style-type: none"> <li>Food &amp; agro-based products</li> <li>Textiles</li> <li>Chemicals &amp; chemical products</li> <li>Consumer goods</li> <li>Construction materials</li> <li>Metals &amp; metal products</li> <li>Machinery</li> <li>Transport equipment                       <ul style="list-style-type: none"> <li>Automobiles &amp; ancillaries                           <ul style="list-style-type: none"> <li>Automobile                               <ul style="list-style-type: none"> <li><b>Commercial vehicles</b></li> <li>Passenger vehicles</li> <li>Two &amp; three wheelers</li> <li>Diversified automobile</li> </ul> </li> <li>Automobile ancillaries</li> <li>Other transport equipment</li> </ul> </li> </ul> </li> <li>Miscellaneous manufacturing                           <ul style="list-style-type: none"> <li>Diversified</li> </ul> </li> </ul> </li> </ul> </li> <li>Mining                   <ul style="list-style-type: none"> <li>Coal &amp; lignite</li> <li>Crude oil &amp; natural gas</li> <li>Minerals</li> </ul> </li> <li>Electricity                   <ul style="list-style-type: none"> <li>Electricity generation</li> <li>Electricity distribution</li> </ul> </li> <li>Services (other than financial)                   <ul style="list-style-type: none"> <li>Hotels &amp; tourism</li> <li>Wholesale &amp; retail trading</li> <li>Transport services</li> <li>Communication services</li> <li>Information technology</li> <li>Misc. services</li> </ul> </li> <li>Construction &amp; real estate                   <ul style="list-style-type: none"> <li>Real estate</li> <li>Industrial &amp; infrastructural construction</li> </ul> </li> </ul> <li>Financial services               <ul style="list-style-type: none"> <li>Banking services</li> <li>Investment services</li> <li>Asset financing services                   <ul style="list-style-type: none"> <li>Auto finance services</li> </ul> </li> </ul> </li>	Commercial vehicles		Demand & Supply			Frequency				
		Production	Annual	Quarterly	Monthly					
		Category-wise	Annual	Quarterly	Monthly					
		Medium & heavy commercial vehicles	Annual	Quarterly	Monthly					
		Category-wise	Annual	Quarterly	Monthly					
		Trucks	Annual	Quarterly	Monthly					
		Category-wise	Annual	Quarterly	Monthly					
		7.5-12 tonnes	Annual	Quarterly	Monthly					
		12.1-16.2 tonnes	Annual	Quarterly	Monthly					
		16.3-25 tonnes	Annual	Quarterly	Monthly					
		>25.1 tonnes	Annual	Quarterly	Monthly					
		Haulage trailers 16.3-26.4 tonnes	Annual	Quarterly	Monthly					
		Haulage trailers 26.5-35.2 tonnes	Annual	Quarterly	Monthly					
		Haulage trailers >35.2 tonnes	Annual	Quarterly	Monthly					
		Buses	Annual	Quarterly	Monthly					
		Category-wise	Annual	Quarterly	Monthly					
		7.5-12 tonnes	Annual	Quarterly	Monthly					
		12.1-16.2 tonnes	Annual	Quarterly	Monthly					
		>16.2 tonnes	Annual	Quarterly	Monthly					
		Light commercial vehicles	Annual	Quarterly	Monthly					
	Category-wise	Annual	Quarterly	Monthly						
	Goods carriers	Annual	Quarterly	Monthly						
	Category-wise	Annual	Quarterly	Monthly						
	Upto 3.5 tonnes	Annual	Quarterly	Monthly						
	3.6-6 tonnes	Annual	Quarterly	Monthly						
	6.1-7.5 tonnes	Annual	Quarterly	Monthly						
	Passenger carriers	Annual	Quarterly	Monthly						
	Category-wise	Annual	Quarterly	Monthly						
	Upto 5 tonnes	Annual	Quarterly	Monthly						
	5.1-7.5 tonnes	Annual	Quarterly	Monthly						
	Sales	Annual	Quarterly	Monthly						



## Category and Company wise Production

Indicators in this report

### References



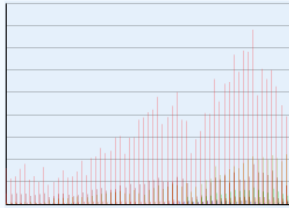
Category-wise Production of Commercial Vehicles : Numbers

Quarter ended	Total Production	Medium & heavy commercial vehicles	Light commercial vehicles
Dec 2008	71,629	28,759	42,870
Mar 2009	89,635	34,910	54,725
Jun 2009	103,790	40,356	63,434
Sep 2009	132,894	56,174	76,720
Dec 2009	140,011	65,440	74,571
Mar 2010	190,861	88,163	102,698
Jun 2010	162,338	76,652	85,686
Sep 2010	185,772	86,716	99,056
Dec 2010	185,395	78,747	106,648
Mar 2011	226,065	103,703	122,362
Jun 2011	202,534	88,384	114,150
Sep 2011	228,259	92,778	135,481
Dec 2011	230,409	91,238	139,171
Mar 2012	267,934	112,401	155,533
Jun 2012	194,998	70,981	124,017
Sep 2012	216,368	78,889	137,479
Dec 2012	199,173	63,154	136,019
Mar 2013	221,500	67,030	154,470
Jun 2013	195,101	65,629	129,472
Sep 2013	168,613	52,425	116,188
Dec 2013	156,736	41,158	115,578

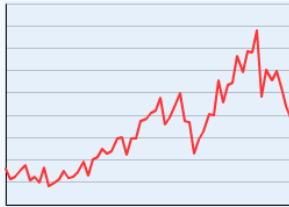
Updated on : 09 Jan 2014 04:36:40 PM

Indicators in this report

References



Commercial Vehicles Production of Top 10 Companies : Numbers



Trend in Production of Commercial Vehicles by Tata Motors Ltd. : Numbers



Absolute values | Y-o-Y % change | Q-o-Q % change | % share

Reset      

Company-wise Production of Commercial Vehicles

Numbers : Mar 1999 to Dec 2013

	2012	Sep 2012	Dec 2012	Mar 2013	Jun 2013	Sep 2013	Dec 2013
<b>Total Production</b>	94,998	216,368	199,173	221,500	195,101	168,613	156,736
<b>Tata Motors Ltd.</b>	97,234	120,890	111,752	119,966	105,336	88,526	78,498
<b>Mahindra &amp; Mahindra Ltd.</b>	39,760	41,983	39,912	43,805	41,052	38,279	44,606
<b>Ashok Leyland Ltd.</b>	28,324	28,110	25,920	29,832	23,606	20,684	16,685
<b>V E Commercial Vehicles Ltd.</b>	12,660	11,094	10,062	13,680	11,190	9,008	7,527
<b>Force Motors Ltd.</b>	6,316	6,182	3,890	6,058	5,271	4,724	3,510
<b>Piaggio Vehicles Pvt. Ltd.</b>	1,208	910	546	253	1,404	2,013	1,961
<b>S M L Isuzu Ltd.</b>	3,822	3,319	2,648	2,186	2,974	2,910	1,520
<b>Mahindra Trucks &amp; Buses Ltd.</b>	3,679	2,108	2,448	3,750	2,646	1,565	1,268
<b>Asia Motor Works Ltd.</b>	1,706	1,580	1,778	1,780	1,467	822	1,129
<b>Hindustan Motors Ltd.</b>	70	21	84	94	4	82	32
<b>Volvo Buses India Pvt. Ltd.</b>	219	171	133	96	151		
<b>J C B L Ltd.</b>							
<b>Daimler India Commercial Vehicles Pvt. Ltd.</b>							
<b>Mercedes-Benz India Pvt. Ltd.</b>							
<b>Kamaz Vectra Motors Ltd.</b>							
<b>Volvo India Pvt. Ltd.</b>							
<b>Eicher Motors Ltd.</b>							
<b>Daewoo Motors India Ltd.</b>							

Updated on : 09 Jan 2014 04:20:38 PM

## Can Plot comparative trend charts

Category-wise Production of Commercial Vehicles : Numbers : Mar 1999 to Dec 2013

